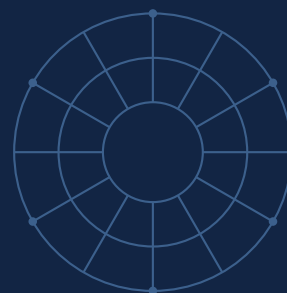

CORPORATE BROCHURE

FINTECH SCB



Tailored financial advisory for individuals and businesses

Integrated solutions across private banking, wealth management, international banking services and corporate finance.

- **Wealth Management and Protection**
- **Banking and Accounting Services**
- **Investments and Corporate Finance**
- **Offshore bank account and tax management**

4

service areas

8

languages supported

24h

response time

Fintech SCB LLC
900 Brickell Bay Drive
Miami, FL 33131, USA
EIN 32-0678594

clientsupport@fintechscb.com
www.fintechscb.com

Our services

A complete offering covering every aspect of financial management, from wealth protection to banking services and international investments.

Wealth Management and Protection

Tailored strategies to protect, grow and transfer wealth across generations.

- Private banking and wealth management
- Trust and Foundation setup
- Holding companies and SPVs (Special Purpose Vehicles)

Banking and Accounting Services

Flexible banking solutions for domestic and cross-border operations, for individuals and companies.

- Multi-currency current accounts
- Deposit and credit services
- Global payment instruments

Investments and Corporate Finance

Access to global markets and advanced tools to finance and grow your business.

- Mutual and investment fund management
- Brokerage and trading
- Trade finance

Offshore bank account and tax management

International solutions for offshore account management and tax optimization in compliance with applicable regulations.

- Offshore account opening and management
- International tax planning
- Cross-border compliance and reporting

At a glance

4

service areas

8

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Why choose Fintech SCB

We support clients with an integrated approach, combining technical expertise, strategic vision and attention to individual needs.

Decades of expertise

A team of professionals with proven experience in financial advisory, corporate law and international markets.

Bespoke solutions

Every strategy is built around each client's goals, risk profile and asset structure.

International reach

A network and toolset to operate across jurisdictions, with multi-currency accounts and cross-border services.

How we work

01

Listening

Analysis of objectives, assets and risk profile.

02

Strategy

Design of the most efficient and compliant structure.

03

Execution

Implementation, monitoring and ongoing reporting.

Clients' private area

For personalised, specialist advice on every financial topic, particularly offshore and tax management. Completely anonymous.

- **Secure access, no password**

Just enter your email: you receive a personal, secure confirmation link to enter the client area.

- **Private channel with our advisors**

Your question is handled confidentially by the Fintech SCB team, with a written, tailored answer.

- **Clear, flat advisory fee**

Before sending your question, a payment of USD 100 is required through the payment tools integrated in this site.

Our partner team

Professionals leading Fintech SCB with expertise in wealth management, international banking and taxation.

CEO

Roberto Balbino

Founder & Chief Executive Officer

Partner

● Shawn Fowler	Partner
● Jon Neuhaus	Partner
● Mitchell Wickham	Partner
● Domenico Cerasolo	Partner

The partner team works in a coordinated way across the Miami and Milan offices, ensuring continuity and confidentiality in every mandate.

Our offices

Independent financial advisory for individuals, families and businesses. Integrated private banking, wealth management and international banking solutions.

Registered office

Fintech SCB LLC
900 Brickell Bay Drive
Miami, FL 33131, USA
EIN 32-0678594

Operating office

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Via dei Bossi 4
20121 Milan, Italy

Contact

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Informational document. It does not constitute an offer or solicitation to invest. All solutions are assessed case by case in compliance with applicable regulations.



FINTECH SCB

Institutions and platforms we work with

We manage structures, accounts and operations with international banks and financial platforms.



UBS



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